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COMMON APPLICATION FORM	MAGSON RETAIL AND DISTRIBUTION LIMITED – INITIAL PUBLIC OFFER-R Registered Office-204-B, Primate Complex, Opp. Mother Milk Palace, Nr. Judges Bungalows Cross Roads, Bodakdev, Ahmedabad 380015 Gujarat, India Tel No. : +91 9978607507 Email : cs.magson@gmail.com Website : www.magson.in Ms. Atula Patel, Company Secretary and Compliance Officer. CIN: U74999GJ2018PLC105533	FOR RESIDENT INDIAN INVESTORS, INCLUDING RESIDENT QIBS, NON INSTITUTIONAL APPLICANTS RETAIL INDIVIDUAL APPLICANTS AND ELIGIBLE NRIS APPLYING ON A NON-REPATRIATION BASIS

 To, The Board of Directors MAGSON RETAIL AND DISTRIBUTION LIMITED	100% FIXED PRICE ISSUE ISIN - INE001S01012	Application Form No. _____						
	<table border="1"> <tr> <td>SYNDICATE MEMBER'S STAMP & CODE</td> <td>REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE</td> </tr> <tr> <td>SCSB BRANCH STAMP & CODE</td> <td>SUB-BROKER'S/SUB-SYNDICATE'S/ SUB-AGENT'S STAMP & CODE</td> </tr> <tr> <td>BANK BRANCH SERIAL NO.</td> <td>REGISTRAR'S/SCSB SERIAL NO.</td> </tr> </table>		SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE	SCSB BRANCH STAMP & CODE	SUB-BROKER'S/SUB-SYNDICATE'S/ SUB-AGENT'S STAMP & CODE	BANK BRANCH SERIAL NO.	REGISTRAR'S/SCSB SERIAL NO.
	SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE						
	SCSB BRANCH STAMP & CODE	SUB-BROKER'S/SUB-SYNDICATE'S/ SUB-AGENT'S STAMP & CODE						
BANK BRANCH SERIAL NO.	REGISTRAR'S/SCSB SERIAL NO.							
1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT Mr./M/s. _____ Address _____ Email _____ Tel. No. (with STD code) / Mobile _____								
2. PAN OF SOLE / FIRST APPLICANT _____								

3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID	6. INVESTOR STATUS () <input type="checkbox"/> Individual(s) - IND <input type="checkbox"/> Hindu Undivided Family* - HUF <input type="checkbox"/> Bodies Corporate - CO <input type="checkbox"/> Banks & Financial Institutions - FI <input type="checkbox"/> Mutual Funds - MF <input type="checkbox"/> Non-Resident Indians - NRI (Non-Repatriation basis) <input type="checkbox"/> National Investment Fund - NIF <input type="checkbox"/> Insurance Funds - IF <input type="checkbox"/> Insurance Companies - IC <input type="checkbox"/> Venture Capital Funds - VCF <input type="checkbox"/> Alternative Investment Funds - AIF <input type="checkbox"/> Systematically Important NBFCs <input type="checkbox"/> Others (Please specify) - OTH		
4. APPLICATION DETAILS No. of Equity Shares of Rs. 10/- each applied at the Rs. 65 per Equity Share <table border="1"> <tr> <td>(In figures)</td> <td>(In words)</td> </tr> </table>	(In figures)	(In words)	5. CATEGORY (✓) <input type="checkbox"/> Retail Individual Applicant <input type="checkbox"/> Non-Institutional Applicant <input type="checkbox"/> QIB
(In figures)	(In words)		

(1) Please note that applications must be made in minimum lot size of 2000 shares and further multiples of 2000 shares accordingly.
(2) Please note that the trading of equity shares will be in dematerialized mode on the EMERGE Platform of NSE Limited.

7. PAYMENT DETAILS [IN CAPITAL LETTERS] Amount blocked (₹ in figures) _____ (₹ in words) _____ ASBA Bank A/c No. _____ Bank Name & Branch _____ OR UPI Id (Maximum 45 characters) _____	PAYMENT OPTION : FULL PAYMENT I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUE AND HEREBY AGREE AND CONFIRM THE 'APPLICANT UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.
8A. SIGNATURE OF SOLE / FIRST APPLICANT Date: _____, 2023	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) _____ 2) _____ 3) _____
Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA Stamp (Acknowledging upload of Application in Stock Exchange system)	

 MAGSON RETAIL AND DISTRIBUTION LIMITED INITIAL PUBLIC ISSUE - R	Acknowledgement Slip for Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA	Application Form No. _____
DPID / CLID _____ Amount Blocked (₹ in figures) _____ Bank & Branch _____ ASBA Bank A/c No./UPI Id _____ Received from Mr./M/s. _____ Telephone / Mobile _____ Email _____	PAN of Sole / First Applicant _____ Stamp & Signature of SCSB Branch _____	

MAGSON RETAIL AND DISTRIBUTION LIMITED - INITIAL PUBLIC ISSUE - R	In Figure No. of Equity Shares _____ Issue Price (₹) _____ Amount Blocked (₹) _____	In Words _____ _____ _____	Stamp & Signature of Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA _____ _____ _____	Name of Sole / First Applicant _____ _____
	Acknowledgement Slip for Applicant			
	ASBA Bank A/c No. /UPI Id _____ Bank Name & Branch _____			
	Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected.			

Application Form No. _____

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Prospectus Dated June 16, 2023, General Information Document (the "GID") and having studied the attached details as per the Abridged Prospectus, I / We hereby apply for allotment of the Equity Shares to me/us in the Issue up to my/our application for maximum number of Equity Share at the Issue Price. I/We hereby confirm that I am/ We are Eligible person to invest in this Issue in accordance with applicable laws. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. The amount payable on application has been blocked with the relevant SCSB I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted and to register my/our address as given in the depository records. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that incase of QIB applicant, the (i) SCSB (for applications other than applications by Anchor Investors) and (ii) the LM's have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-institutional applicant and retail individual applicant, only on technical grounds and / or as specified in the Prospectus, GID, Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/We authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue.

Nationality and Residency: (Tick (✓) whichever is applicable in the box and strike out whichever is not applicable in text).

I/WE CONFIRM THAT: (1) EITHER I am/we are Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or Foreign Nationals OR I am/we are Indian National(s) resident in India and I am/we are applying for the said equity shares as Power of Attorney holder(s) of Non-Resident Indian(s) as mentioned on Non-Repatriation basis OR I am/We are Indian National(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO Account on Non Repatriation basis; (2) I am/we are, or at any time the Equity Shares are purchased will be, are beneficial owner of such Equity shares; (3) I am/We are not and affiliate of the company or a person acting on behalf of such affiliate; I am/We are not prohibited from accessing capital market under any order/ruling/judgement etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian Laws. The Equity shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States. Accordingly, the Equity Shares will be issued and sold only outside the United States in compliance with regulation S of Security Act and the applicable Laws of jurisdiction where those issues and sales occur. The Equity shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction out side India and may not be issued or sold, and Application may not be made by person in any such jurisdiction, Except in compliance with the applicable Laws of such Jurisdiction out side India. I/We confirm that the Equity Shares applied by me/us do not exceed the relevant regulatory approvals/limits.

FOR QIB APPLICANTS: we confirm the maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/Limit. I/We am/are not prohibited from accessing capital markets under any other/ruling/judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basic of Allotment, and (B) the Registrar to the Issu or Sponsor Bank, as the case may be, to Issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basic of allotment 2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicant (which should also be the first name in which the beneficiary accounts in held) should be provided in the Application Form. Application means an "indication to make an issue" and not Issue.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except applications by Central or State Government and the official appointed by the courts and by Investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by person residing in the state of Sikkim, the applicants or in case of application in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any application without the PAN is liable to be rejected other than specified above.
- Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Applicants, the Registrar will obtain demographic details registered with depository participants to be used for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participants. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Syndicate or the Registrar RTAs/CDPs or the SCSBs nor the company shall have any responsibility and undertake any liability for the same.
- Applications Lot and Price:** The Issue being 100% Fix Price Issue at a Price of ₹ 65/- per Equity Shares has been decided by our Company in consultation with Lead Manager, the Face Value of Equity shares ₹ 10/- each. Minimum Application Lot is 2000 Equity Shares and in multiples of 2000 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price Band or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM and on the terminals of the Syndicate Members.
- Maximum and Minimum Application Size:** In case of Resident Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum Application Lot such that the Application Amount does not exceed ₹ 200,000/- indicate their agreement to purchase. In case of Non-Institutional Investors and QIB Investors, the minimum Application size shall be such number of Equity Shares in multiples of the minimum Application Lot such that Application Amount exceeds ₹ 200,000/-. The maximum Application by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- The entire Issue price of ₹ 65/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. "Cheques/ Demand Draft/Cash/stock investment/money orders/postal orders will not be accepted". All NRI Applicants bidding on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, net of discount, if any, at the time of the submission of the Application Form. The NRI Applicants can obtain the Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers offices. Applicants to please ensure that your Bank has notified a SCSB Branch in the city where Application Form is being submitted.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intlml=40>
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
 - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 227 of the Prospectus
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- Other Instructions:** a. Application must be made only in the prescribed Application Form. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. c. Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the DPID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
- The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be issued or sold within the United States. Accordingly, such Equity Shares are being issued and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those issues and sales occur. You will be sent the Prospectus either in physical form or electronic form or both. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" of the Prospectus and (ii) agree to abide by (I) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document", which is available on the websites of the Lead Manager and Stock Exchange.

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- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB
- In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs, as applicable the Applicant should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ipo.upi@npciorg.in.


COMPANY CONTACT D E T A I L S

MAGSON RETAIL AND DISTRIBUTION LIMITED
CIN: U74999GJ2018PLC105533
Registered Office: 204-B, Primate Complex,
Opp. Mother Milk Palace, Nr. Judges Bungalows Cross Roads,
Bodakdev, Ahmedabad 380015 Gujarat, India
Tel No.: +91 9978607507
Email: cs.magson@gmail.com
Website: www.magson.in
Contact Person: Ms. Atula Patel, Company
Secretary and Compliance Officer

REGISTRAR CONTACT D E T A I L S

BIGSHARE SERVICES PVT. LTD.
1st Floor, Bharat Tin Works Building, Opp. Oasis, Makwana Road,
Marol, Andheri East, Mumbai - 400 059
Tel. No.: +91 - 22 - 62638200
Fax No.: +91 22 62638299
Email: ipo@bigshareonline.com
Website: www.bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Contact Person: Mr. Babu Ravepal
SEBI Registration No.: INR000001385

COMMON REVISION FORM	MAGSON RETAIL AND DISTRIBUTION LIMITED – INITIAL PUBLIC OFFER-R Registered Office- 204-B, Primate Complex, Opp. Mother Milk Palace, Nr. Judges Bungalows Cross Roads, Bodakdev, Ahmedabad 380015 Gujarat, India Tel No. : +91 9978607507 Email : cs.magson@gmail.com Website : www.magson.in Ms. Anula Patel, Company Secretary and Compliance Officer. CIN: U74999GJ2018PLC105533	FOR RESIDENT INDIAN INVESTORS, INCLUDING RESIDENT QIBS, NON INSTITUTIONAL APPLICANTS RETAIL INDIVIDUAL APPLICANTS AND ELIGIBLE NRIS APPLYING ON A NON-REPATRIATION BASIS

 Gourmet Exotic Chilled Frozen	To, The Board of Directors MAGSON RETAIL AND DISTRIBUTION LIMITED	100% FIXED PRICE ISSUE ISIN - INE00IS01012	Application Form No.
	SYNDICATE MEMBER'S STAMP & CODE	REGISTRE BROKER/SCSB/CDP/RTASTAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT Mr./Ms./M/s. _____ Address _____ Email _____ Tel. No. (with STD code) / Mobile _____
	SCSB BRANCH STAMP & CODE	SUB-BROKER'S/SUB-SYNDICATE'S/ SUB-AGENT'S STAMP & CODE	2. PAN OF SOLE / FIRST APPLICANT _____
	BANK BRANCH SERIAL NO.	REGISTRAR'S/SCSB SERIAL NO.	3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY APPLICATION																				
4. FROM (as per last Application or Revision)																				
Options Option 1 (OR) Option 2 (OR) Option 3	No. of Equity Shares applied (Application must be in multiples of 2000 equity shares) (In Figures)								Price per Equity Share ₹ 65/- (In Figures)											
									Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1		4	3	2	1	4	3	2	1	4	3	2	1

5. TO (Revised Application)																				
Options Option 1 (OR) Option 2 (OR) Option 3	No. of Equity Shares applied (Application must be in multiples of 2000 equity shares) (In Figures)								Price per Equity Share ₹ 65/- (In Figures)											
									Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1		4	3	2	1	4	3	2	1	4	3	2	1

6. PAYMENT DETAILS [IN CAPITAL LETTERS]																			
PAYMENT OPTION : FULL PAYMENT																			
Amount blocked (₹ in figures) _____ (₹ in words) _____																			
ASBA Bank A/c No. _____ Bank Name & Branch _____ OR UPI Id (Maximum 45 characters) _____																			
I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUE AND HEREBY AGREE AND CONFIRM THE 'APPLICANT UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.																			
7A. SIGNATURE OF SOLE / FIRST APPLICANT Date: _____, 2023								7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) _____ 2) _____ 3) _____								Syndicate Members/ Registered Broker/SCSB/CDP/RTA Stamp (Acknowledging uplod of Application in Stock Exchange system) 			

MAGSON RETAIL AND DISTRIBUTION LIMITED – INITIAL PUBLIC ISSUE - R																			
Acknowledgement Slip for Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA																			
Application Form No.																			
PAN of Sole / First Applicant																			
Stamp & Signature of SCSB Branch																			
Additional Amount Blocked (in figures)																			
ASBA Bank A/c No. /UPI Id																			
Received from Mr./M/s.																			
Telephone / Mobile																			

MAGSON RETAIL AND DISTRIBUTION LIMITED – INITIAL PUBLIC ISSUE - R																			
Acknowledgement Slip for Applicant																			
Application Form No.																			
Name of Sole / First Applicant																			
Stamp & Signature of Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA																			
Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected.																			

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our application are enclosed for the revisions which are being requested. I/we agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorize you to reject this Revision Form, in case any of the details of my existing Application as appearing on the electronic bidding system do not tally with the details in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants please ensure that your SCSB where the ASBA account is maintained has notified an SCSB branch in the city where the Application form is being submitted.
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the ASBA account holder.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
- Other Instructions: a. Revision to Application must be made only in the prescribed Revision Form, as applicable. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Syndicate Members/ SCSBs/Registered Brokers/ RTAs/ CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Form. c. Ensure that Acknowledgement Slip for your application has and any other documents in support of the revision are attached with the Revision Form. d. Applicants shall only be required to pay the amount in excess of their original application amount (if any) upon an upward revision of their application.

ISSUE STRUCTURE

Particulars of the Issue	Market Maker Reservation Portion	Non-Institutional Applicants/ Bidders (NIB)	Retail Individual Investors
Number of Equity Shares available for allocation	Up to 1,06,000 equity Shares	Upto 10,04,000 Equity (Total)	Upto 10,04,000 Equity Shares
Percentage of Issue Size available for allocation	5.01% of the Issue Size	Not less than 50% of the Net Issue	Not less than 50% of the Net Issue
Basis of Allotment	Firm Allotment	Proportionate	Proportionate
Mode of Application/ Bid	Only through the ASBA Process	Through ASBA process through banks or by using UPI ID for payment	Through ASBA process through banks or by using UPI ID for payment
Mode of Allotment	Dematerialized Form	Dematerialized Form	Dematerialized Form
Minimum Application / Bid Size	1,06,000 Equity Shares in multiple of 2000 Equity Shares	Such number of Equity Shares and in multiples of 2000 Equity Shares that the Bid Amount exceeds 2,00,000	Such number of Equity Shares and in multiples of 2000 Equity Shares that the Bid Amount does not exceed 2,00,000
Maximum Application / Bid Size	1,06,000 equity Shares	Such number of Equity Shares in multiples of 2000 Equity Shares not exceeding the size of the Issue (excluding the QIB portion), subject to applicable limits	Such number of Equity Shares in multiples of 2000 Equity Shares so that the Bid Amount does not exceed 2,00,000
Trading Lot	2000 Equity Shares, however the Market Maker may accept odd lots if any in the market as required under the SEBI ICDR Regulations	2000 Equity Shares and in multiples thereof	2000 Equity Shares
Terms of Payment	The entire Application Amount will be payable at the time of submission of the Application Form		

Note:

Since present issue is a fixed price issue, the allocation in the net issue to the public category in terms of Regulation 253 of the SEBI (ICDR) Regulations, 2018 shall be made as follows:

a) Minimum fifty per cent to retail individual investors; and b) Remaining to:

(i) individual applicants other than retail individual investors; and

(ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

In case of joint Applications, the Application Form should contain only the name of the First Applicant whose name should also appear as the first holder of the beneficiary account held in joint names.

The signature of only such First Applicant would be required in the Application Form and such First Applicant would be deemed to have signed on behalf of the joint holders.

In case of ASBA Applicants, the SCSB shall be authorised to block such funds in the bank account of the ASBA Applicant (including retail applicants applying through UPI mechanism) that are specified in the Application Form. SCSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSB

TEAR HERE

- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB
- In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs, as applicable the Applicant should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ld-ipo.upi@npciorg.in.

COMPANY CONTACT DETAILS
MAGSON RETAIL AND DISTRIBUTION LIMITED
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Contact Person: Ms. Atula Patel, Company Secretary and Compliance Officer

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